

Clerk's Stamp

COURT FILE NUMBER 2401-02664
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED 2401 02664
AND IN THE MATTER OF THE COMPROMISE OR ARRANGEMENT OF LYNX AIR HOLDINGS CORPORATION and 1263343 ALBERTA INC. dba LYNX AIR



DOCUMENT **APPLICATION**
ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
McCarthy Tétrault LLP
4000, 421 – 7th Avenue SW
Calgary, AB T2P 4K9
Attention: Sean Collins
Tel: 403-260-3531
Fax: 403-260-3501
Email: scollins@mccarthy.ca

NOTICE TO RESPONDENT(S)

This application is made against you. You are a respondent.

You have the right to state your side of this matter before the master/judge.

To do so, you must be in Court when the application is heard, as shown below:

Date: June 28, 2024
Time: 11:00 a.m.
Where: Calgary Courts Centre via WebEx. Videoconference details are enclosed as Schedule "A" to this Application
Before Whom: The Honourable Justice B.E.C. Romaine

Go to the end of this document to see what else you can do and when you must do it.

Remedy claimed or sought: FTI Consulting Canada Inc., in its capacity as the court-appointed monitor (the "Monitor") of Lynx Air Holdings Corporation and 1263343 Alberta Inc. dba Lynx Air (collectively, the "Applicants") pursuant to the Initial Order granted under the *Companies' Creditors Arrangement Act* (Canada) (the "CCAA") on February 22, 2024, as subsequently amended and restated on March 1, 2024 (collectively, the "ARIO"), in the within proceedings (the "CCAA Proceedings"), applies for an order, substantially in the form attached as Schedule "B" hereto: